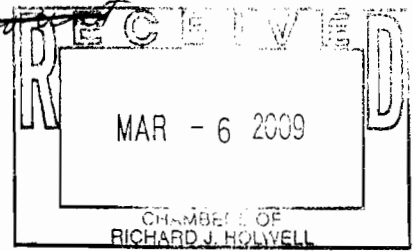


Please Return To Clerk's Office
Note: Not Being Accepted

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



-----X
SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

- against -

SAMUEL D. WAKSAL AND JACK WAKSAL,

Defendants.
-----X

02 Civ. 4407 (RJH)

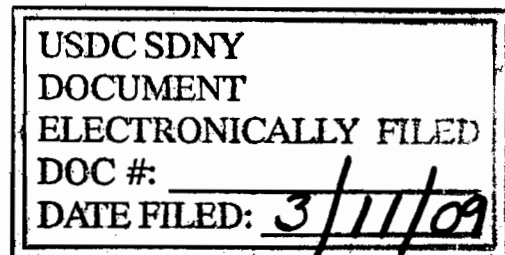
**ORDER TO DISBURSE FUNDS TO PAY FEES AND EXPENSES OF TAX
ADMINISTRATOR**

The Court, having reviewed the Securities and Exchange Commission's Motion to Disburse Funds to Pay Fees and Expenses of Tax Administrator and the supporting Declaration of the Tax Administrator (the "Declaration"), and for good cause shown,

IT IS HEREBY ORDERED:

ML

1. The Clerk of the Court shall issue a check on Court Registry Investment System ("CRIS") account number 02-CV-4407, under the case name designation "SEC v. Samuel Waksal," for the amount of \$2,886.51 payable to Damasco & Associates, for the payment of the fees and expenses of the Tax Administrator as provided in the Declaration. The check shall contain the notation "SEC v. Waksal Distribution Fund, 02-CV-4407, Employee Identification Number 26-0182446," and payment identification (e.g., "2008 Tax Return Fees").

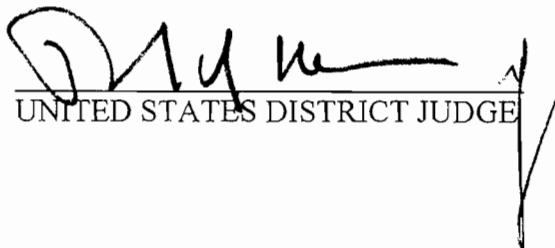


2. The Clerk shall send the check by overnight mail to:

Damasco & Associates LLP
700 Monte Vista Lane
Half Moon Bay, CA 94019
Phone: 415-217-4900

The Commission's counsel shall provide the Court Registry with the necessary overnight shipping information and the SEC's billing number.

Dated: 3/9/09


UNITED STATES DISTRICT JUDGE